



An endowment is a fund held in perpetuity for charitable benefit. As the fund grows, returns are used to support the designated beneficiary organization, field of interest, etc. An endowment can be funded by a variety of assets such as cash, property or securities.

Through the power of permanently endowed funds, donors achieve their philanthropic goals and nonprofit organizations receive stable incomes to support their efforts in perpetuity.

“The great use of life is to spend it for something that outlasts it.”

— William James

*The information in this publication is not intended as legal or tax advice. For legal or tax advice, please consult your attorney and/or tax professional.

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